



CERTIFIED PUBLIC MANAGER® EDUCATION FOUNDATION

P.O. Box 239 Arcadia, Oklahoma 73007

www.CPMEF.org

Board of Directors

January 20, 2023

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Vacant, CPM
Alternate Board Member

Vacant, CPM
Alternate Board Member

2022 Annual Report

The annual report highlights the accomplishments for Year 2022 by the CPMEF. Board Members. Much progress was made in re-establishing relationships with AACPM and the Consortium. Scholarship and Program Award announcements were sent to all constituents. The board functioned with four members after the May 2022 passing of William G Herman. Bill was instrumental in establishing the CPM Educational Foundation in 2007.

Executive Director– Stephen J Mastro
Secretary – William G Herman, Loretta Tillery (after May)
Treasurer – Deborah J Smith
Director of Communication – Dennis T. Martino
Director of Scholarships – Loretta Tillery, (Vacant after May)
Alternate Member 1 – Vacant
Alternate Member 2 - Vacant

Board Accomplishments for 2022.

Continuation of Covid-19 issues impacting CPM activities in 2022 and limited CPM training and continuing education programs.

1. **Communications:** The CPMEF web site was moved from Host iPage to the Consortium host. All pages were updated and new on-line applications posted for scholarships and program awards. Communications with the Consortium and AACPM Board resulted in informational distributions to both organizational memberships. We began to reach out to potential new CPM Alumni groups to establish relationships.

2. **Funding Resources:** Due to the donation in 2018 by the Oklahoma CPM Society CPMEF was able to fund Scholarships and Program Awards without seeking donations. Although small donations were received in 2022 no major efforts were made to seek donations from individuals or corporate sponsors. Once applications for Scholarships and Awards increases the Foundation will again seek donors.

3. **Scholarships:** The Fran L. Wilkinson Scholarship, in the amount of \$750, was awarded to Tracy J Connellan, from New Jersey. The Jack Lemons Scholarship and Phyllis Taylor Scholarships announcements were sent out, but no applications were received.



4. **Bylaw updates:** The board continued to work on updating the 2013 Bylaws. The focus of the updates was to bring the foundation into alignment with the current operational and relationship reality while maintaining our required relationships/duties under IRS and State of New Hampshire guidelines for Charitable organizations as chartered by each.
5. **Program Awards:** . The CPMEF Board did not receive any Program Award funding requests for on-line or in-person training. AACPM did hold a web-based training, but no in person conference in 2022. A \$1,500 Program Award to AACPM from 2021 was paid in Calendar year 2022.
6. **Cash Donations:** In 2022 CPMEF received a total of \$404.37 in cash donations from individual donors. No In-kind donations were received.

7. **Treasure’s Report**

Fund Allocations for 2022		Actual Expense	
\$ 1,000.00	Administrative Fund	\$ 2,532.00	* Web Mgt & NH filing
\$ 3,000.00	Wilkinson Scholarship Fund	\$ 750.00	Wilkinson
\$ 3,000.00	Phyllis Taylor Scholarship Fund	\$ 0.00	
\$ 1,500.00	Jack Lemons Scholarship Fund	\$ 0.00	
<u>\$ 5,000.00</u>	Prog. Awards/Continuing Education	\$ 1500.00	** (2021 Award paid in 2022)
\$13,500.00			* \$2500 cost to move Web site
			** Program Award to AACPM for 2021 Program
<u>In Kind Donations</u>			
\$ 0.00	None		

Elections Nominations the existing board members agree to continue to serve until a new nominations and election process is established in 2023.

Looking Ahead to 2023

The board will finalize Bylaws revisions in the first quarter and fill vacant board seats. Board will aggressively market funding opportunities through the Consortium and AACPM partnerships. Provide education as to the purpose of the Educational Foundation to additional CPM Alumni organizations who could benefit from Foundation programs. Continue discussions with the Consortium and AACPM to strengthen relationships in an effort to further strengthen our mutually beneficial relationships. The foundation priority will be to continue to fund scholarships, receive in-kind and cash donations, and fund Program Awards to CPM individuals and organizations.

*Submitted by Stephen J. Mastro,
2022 Executive Director
January 20, 2023*